

1/23/2022 11:31:01 AM

# Compare Results

Old File:

**14.03.03 v03.pdf**

**1 page (104 KB)**

1/22/2022 4:35:54 PM

versus

New File:

**C.12.01 - 14.03.03 v04.pdf**

**1 page (129 KB)**

1/23/2022 1:16:32 AM

## Total Changes

**34**

## Content

**19** Replacements

**8** Insertions

**7** Deletions

## Styling and Annotations

**0** Styling

**0** Annotations

[Go to First Change \(page 1\)](#)

# DOE EVMS Metric Specification



1. Process Category	2. Metric ID (new, old)	3. Method	4. Frequency
C	C.12.01 (14.03.03) (103)	manual	initially & semi-annually to align with horizon planning increments

## 5. Attribute

Reconcile to Target Cost Goal

## 6. Metric Intent

This metric confirms that UB is part of the PMB and has defined scope traceable, controlled, and limited to authorized effort which cannot yet be distributed. This metric verifies that AUW budget value is deducted from the UB budget value and tracked by change.

## 7. Metric Short Description

AUW unsubstantiated

## 8. Metric

X =

- 1. AUW value is not supported with DOE documentation or does not align with the CBB log,
- 2. AUW authorization by DOE is not based on full scope or is limited to including by NTE or funding constraints,
- 3. AUW, MR, UB, and DB are not distributed via change control process, or
- 4. AUW, MR, UB, and DB values in the IPMR F1 do not align with the CBB log.

N/A

9. Max. Threshold	10. Max. Tolerance	11. Weight
0		1.3

## 12. Needed Artifacts and Data Elements

X artifact(s)  
IPMR F1  
CBB log

## 13. Assumptions

## 14. Instructions

Conduct the following manual operation(s).

- 1. AUW value is not supported with DOE documentation or does not align with the CBB log,
- 2. AUW authorization by DOE is not based on full scope or is limited to including by NTE or funding constraints,
- 3. AUW, MR, UB, and DB are not distributed via change control process, or
- 4. AUW, MR, UB, and DB values in the IPMR F1 do not align with the CBB log.

Determine if X or X/Y exceeds the threshold.

## 15. Reference(s)

Page 26, Management Value: "To ensure that budget for newly authorized efforts remains tied to the associated scope during the initial planning process, Undistributed Budget (UB) has been designated as the short-term holding account. Once the responsible organization(s) has been identified, the budget will transfer from undistributed budget to the appropriate control account(s)."

Page 26, Intent: "Undistributed budget is budget that is applicable to specific project effort, but has not yet been distributed below the project level either directly to control accounts or to summary level planning packages. It is a transient amount because, once it is distributed to either control accounts or to summary level planning packages, it ceases to be undistributed budget. Because undistributed budget is budget that is tied to work, it does form part of the performance measurement baseline. Undistributed budget accounts are to be cleared in a reasonably timely manner as work scope is finalized and distributed to control accounts or to summary level planning packages."

Page 26, Typical Attribute(s): "Program control logs including:

- Undistributed budget (showing month end values; monthly sources and applications to control accounts; current value)."

## 16. Revision Block

rev. no.	description of change and sections affected	date prepared	prepared by	date approved	approved by
V04.00	Updated for release. See track changes.	2022-01-21	PM-30	2022-01-21	Melvin Frank
V03.00	Updated for release. See itemized revision list.	2020-02-10	PM-30	2020-02-10	Melvin Frank
V02.00	Updated for release. None.	2019-07-31	PM-30	2019-07-31	Melvin Frank
V01.01	Updated through 2019-03-13. Minor corrections.	2019-03-13	PM-30	2019-03-14	Melvin Frank
V01.00	Updated for release. All.	2019-01-31	PM-30	2019-01-31	Melvin Frank