

EFCOG Project Controls Subgroup Meeting Notes

April 12, 2022

1:00 PM – 5:00 PM EDT

Board Room and WebEx

Welcome, Roll Call

Lisa Cazalet

Attendees in the room: Mel Frank (DOE PM30), Zac West (DOE PM30), Kevin Carney (DOE PM30), Brian Kong (DOE PM30), Dan Goldsmith (DOE PM30), Andrea Gilstrap (INL), Doug Marbourg (Triad-LANL), Michelle Vigil (Triad-LANL), Lindsay Davis (Triad-LANL), Bill Chapman (Triad-LANL), Scott (Triad-LANL), Amber Young (DOE PM30), Lisa Cazalet (CNS-Y12 & Pantex), Babette Langdon (CNS Y12 & Pantex), Clark Reid (Humphreys & Associates), Gregg Smith (Humphreys & Associates) Gary Troup-Encore Analytics

Web Attendees: Attached

PARS Update-Zac West

- Phase out of MDB format and standardized on updated CPP Requirements/IPMR/CSFR DID using CSV/JSON flat files by the end of April
 - Need to start testing data uploads prior to CD-2 to make sure data can be loaded into PARS
 - Risk Logs will be uploaded

Resource Loaded Schedule Update-Derek Lehman was not on line, will need to get an update from him

Subgroup 1: Enterprise Tools/Reporting

Zac West/Andrea

- COBRA Update- Deltek is working to add flat file output in Version 8.5 (Dec 2022) as well as adding capabilities that align with DOE specifications
 - Intent is to allow Cobra Users to map and generate cost processor files to provide to DOE
- Oracle P6 team looking at doing similar as Deltek is with Cobra
- Empower Update
 - DOE Metrics V4.0 being coded into Empower now, target ability to test at the end of May and get into next release
 - Data Quality Indicator's (DQIs) will be tweaked following as they will need to be relabeled and we can look at turning some of the 150 DQI off
 - Send requests for software changes/improvements to Zac and Andrea to consolidate and present at the EUG in August, we will submit top 10 from DOE
- DOE Data Tests
 - We are adding metrics to expand the current validation report in PARS in terms of Data integrity and quality for the flat files submitted
 - This is now available on request each month
 - Being worked to improve and automate over the next 6 to 9 months

Subgroup 2: New Site-Contractor-Project/ Contractor Transition/Legacy-Doug Marbourg presentation is attached

Subgroup 3: Self-Governance Set Up-Lisa Cazalet This Subgroup work has been completed

Subgroup 4: Project/Program Setup Up-Original task was completed

Subgroup 5: Configuration Control/Integration

Babette Langdon

- This Subgroup will come up with a best practice for setting up a new project in the EVMS tools and share that information
- A Blog will be pursued on the EFCOG website for industry use discussing the EVMS tools, reporting and lessons learned
 - Site developed automation tools will be shared with instructions for setting up the tool to perform at each site

Subgroup 6: Framework/Technical Repository

Andrea Gilstrap

- Previously, an area was set up on the EFCOG website for the “Tools Best Practices” subgroups meeting minutes and deliverables
 - Following a recent update to the EFCOG website, the “Tools Best Practices” information is no longer posted
 - Andrea will gather the missing information and work with the EFCOG webmaster to have the “Tools Best Practices” area re-established

Path Forward

Andrea Gilstrap/Zac West

DOE Compliance Metrics Update

Zac West/Gary Troup

- Version 5 Specifications will be established in 2023, following dialogue with EFCOG, likely in the summer months
- Version 4 Specifications test changes will be incorporated into Empower with test version at the end of May 2022 and rolled out following testing
- Version 4.1 will be issued by Daniel Goldsmith with a few minor tweaks to the metrics by the end of May and effort to incorporate into Empower

Indirect Cost as an EOC

Doug Marbourg

Doug introduced the proposed DOE recommendation to have an Element of Cost for Indirect Scope in the PMB

- Julia Chaffin presented a proposed alternative; slides are attached
- Lisa Cazalet asked each M & O site to submit to her by the end of May how they incorporate indirect scope into their PMB (i.e. rates only, separate EOC, resource loading)
- Lisa also asked each site to send their recommended solution
- Lisa will consolidate the information and it will be reviewed at the next EFCOG meeting in June in DC at which time EFCOG will put forth a consolidated recommendation to DOE PM30

CAG rewrite to align to the ASU Study Results

Mel Frank

- Mel stated the Acronym CAG will now be defined as Certification Review Governance and will be released by the end of April along with the updated ECRSOP
- The crosswalk will be released sometime in May

ECRSOP Update

Mel Frank

- Mel stated that the changes include a Review Charter

- Purpose/intent is to include signatures from DOE PM30, local Federal Project Director, M & O
- Facilitated approach on environment
- Environment factors to be included in root cause analysis

Other DOE Agenda Items

Mel Frank

- IMS organization with respect to parent project/subproject setup
 - DOE is working with Oracle on how to do this in P6
- Significant time has been taken to conduct Root Cause Analysis (RCA), develop the Corrective Action Management Plan (CAMP) and complete corrective actions
 - DOE is looking for CARs to be closed within 90 days

Close Out

Lisa Cazalet/ Mel Frank

- Thanked attendees (over 70), great participation
- Next meeting will be at the EFCOG Annual Meeting in June (21st and 22nd)
 - Agenda will be sent out with details for where and what time