

## EFCOG Project Controls Subgroup Meeting Notes

June 21, 2022

1:00 PM – 5:00 PM EDT

Roslyn Room and WebEx  
Crystal Gateway Marriott

Welcome, Roll Call

Lisa Cazalet

Attendees: Lisa Cazalet, Babette Langdon, Paul Tackett, Mel Frank, Robert Loop, Zac West, Dan Goldsmith, Brian Kong, Doug Marbourg, Andrea Gilstrap, Jamey, Bloch, Bob Paget, Mo Aboushousha, Jeff Wilson, Ken Farmer, Diane Koehne, Jim Soltis, Julia Chapman, David Pesiri, Lee Gibbon, Greg Smith, Tony Spillman

DOE Highlights

Mel Frank

- CAG has been revised and is on DOE PM Max
- New SRA Guidance is on DOE PM Max
- IP2M Meter Software coming out soon
- Crosswalk and ECRSOP will be updated and on DOE PM Max by end of the month
- DOE Data Specification Sheets
  - Version 4 are available on DOE PM Max
  - Version 5 will be completed in FY23
  - Working to simplify the tests
- Working on a Change Control Guide revision
  - Will include CAPs at a PB Level
  - Will include Root Cause guidance
  - Will have a small IPT; may need support
- Updating the Scope Guide to include WBS
- Updating the Estimating Guide
- Updating the Risk Guide
- Upcoming DOE PM30 Reviews
  - Triad-2 parts
  - WIPP
  - Pantex-Implementation Review
  - SRMC-New Certification
  - INL ENVC-New Certification
  - No dates yet working on the calendar

Indirect Cost as an EOC Discussion

Mel Frank/Bob Loop/Doug Marbourg

- Bob Loop presented the objectives and options to meet the objectives to plan and report indirect costs at Control Account level
  - Better visibility for CAMs, realistic EAC
  - Lots of discussion from the EFCOG members around what the CAMs need and have the ability to control
    - CAMs don't control the indirect budget or performance
    - Finance determines what is indirect versus direct as documented in their CAS

- Pool Managers manage the indirect costs above the project level
- Sandia, CNS, WRPS presented slides depicting how they address Indirect Cost Variance impacts at a Control Account Level

## EVM Tools Best Practices Reports for FY 2022

### Overview (New Members)

Andrea Gilstrap/Zac West

- Anyone interested in joining one of the subtask groups please let Lisa know and we will get them added.

### Subgroup 1: Enterprise Tools/Reporting

Zac West

- Oracle will join the EFCOG and support this subgroup
- Oracle is pursuing Oracle Cloud for Project Management Reporting
- Deltek, Oracle and Decision Edge all made commitments to complete revisions to their software to support the new flat file format internally to the tool (CSV, JSON) which will be issued soon
  - MDB structure will be retired at end of CY 22
    - 32 Bit access tool doesn't work when folks move to 64 bit version
    - 2003 design is out of date for security and architecture, Microsoft departed from it in 2007
  - 30 days to finish data tables
  - Looking for the sites to submit December data by the end of June

### Subgroup 4: Project/Subproject Setup IMS Organization

Paul Tackett

- This subgroup is being repurposed to develop a best practice for schedule development and integration for subprojects
- Lisa requested that each site submit people to participate to ensure a broad perspective

### Subgroup 5: Configuration Control/Integration

Babette Langdon

- Will meet at INL for a working session early fall, Andrea will host and coordinate

### Subgroup 6: Framework/Technical Repository

Andrea Gilstrap

- Will meet at INL for a working session early fall, Andrea will host and coordinate

### Path Forward

Andrea Gilstrap/Zac West

- Next meeting will be at the Empower Users Group workshop details will be sent out

### DOE Data Metrics Update

Daniel Goldsmith

- Number of metrics have changed in version 4, looking to reduce the number of tests in version 5 with a primary set and then a secondary set if tests trip in the primary set

### Other DOE Agenda Items

Mel Frank

- We will continue to work with ASU
- We will communicate the calendar of reviews soon

Close Out

Lisa Cazalet/ Mel Frank

- Thanked everyone for their participation
- Looking forward to seeing everyone in August at the Empower EUG