# **EFCOG Project Controls Subgroup**

## June 20, 2023 9:00 am – 5:00 pm EDT

## Hilton Washington DC National Mall The Wharf (Caucus Board Room)

Intro/Welcome - Lisa Cazalet

* Introductory Comments - Mel Frank
  + 413.3b chg 7 is due out soon
  + More comprehensive and holistic change (rev C) pending within the next 2 years
  + Guides
    - PDRI - all comments resolved, in for final approval
    - Scope guide going into review and comment (likely complete in fY24…sometime)
    - Change control guide being worked
    - Funding guide being worked, including participation in CFO efforts on Product Data Sheet collaboration
    - PARS CPP upload guidance
    - IP2M "METRR"
      * ASU setting up a conference call to cover attributes and maturity settings, etc.
      * PM-30 looking to expand to ~70 projects for better data (roughly twice the current number of projects in that system)
* Project Delivery Working Group - Tim Heath
  + Biggest focus area now: Post-Covid energy levels in the group have diminished…looking for "fresh blood" to bring more energy to the group
* New roles – Lisa Cazalet
  + Transitioning leadership of Project Controls Subgroup to Andrea Gilstrap Chair, Paul Tackett Vice Chair
  + Lisa Cazalet to focus on integration/synergy between working groups
* Project/Subproject, Scheduling and JSON Export - Roy Wright
  + P6 JSON Efforts
    - Sites collaborating with PM-30 and Oracle on testing
    - Oracle has officially released P6 EPPM version that supports DOE CPP JSON
    - P6 EPPM test environment performance issues identified
      * Oracle will address in next release (22.12.7) in August
    - Integrated Schedules (two unique projects, 2 separate PARS IDs)
  + Cobra JSON Efforts
    - Site collaborating with PM-30 and Deltek on testing
    - Deltek will release Cobra v 8.5 in early July
    - Also collaborating on use of Apportioned EVT, Overhead EOC
  + White paper on Master Schedule Integration Methodology
    - Developed outline
    - Addressing JSON exports and integrated project technical guidance
    - In progress, targeting end of FY23 for final version
  + Timeline
    - Empower – import features to support JSON files – anticipated release late summer/early fall
    - P6 – current version (22.12.5) supports JSON export – enhancements, bug fixes in August (22.12.7) – version 22.12.10 late this year, will support modifying the DOE CPP JSON template within the deskto0p PPM client module
    - Cobra – version 8.5 will support JSON export – early July
    - DOE PM-30 targeting January 2024 as first month to receive JSON Cobra and P6 files from certain sites (LANL)
* EVMS Tailoring and Scalability - Paul Tackett
  + IP2M METRR Principles provide foundation for approach to Tailoring
  + Best Practice White Paper on EFCOG webpage – prepared prior to IP2M METRR – opportunity for improvement/update
  + Environment influences tailoring approach
    - Culture
    - People
    - Practices
    - Resources
  + Participate with NDIA – new publication for Scaling/Tailoring
* WBS Best Practices - Scott Haderlie
  + List of 10 Components of WBS Best Practices
    - WBS Purpose
    - WBS Content
    - WBS Structure
    - WBS Dictionary
    - WBS Development Process
    - WBS Presentations
    - WBS Traceability
    - WBS Level of Detail
    - WBS Configuration Control
    - WBS Checklists
* IMS Peer Group Support - Janay Bloch
  + Integrated Master Schedule vs. PEP?
* EVMS Compliance Reviews - Doug Marbourg
  + IP2M METRR Basis for Governance Model at Triad
  + EVMS Self-governance a point of stability that is bringing benefit to LANL
  + April's EVMS Implementation Review (IR) for TLW a success
  + Excellent collaboration across line item executing orgs, leading to positive trends

Close Out – Andrea Gilstrap

* Next meeting will be September 12, prior to NDIA IPMD Fall Meeting