# **EFCOG Project Controls Subgroup**

## June 20, 2023 9:00 am – 5:00 pm EDT

## Hilton Washington DC National Mall The Wharf (Caucus Board Room)

Intro/Welcome - Lisa Cazalet

* Introductory Comments - Mel Frank
	+ 413.3b chg 7 is due out soon
	+ More comprehensive and holistic change (rev C) pending within the next 2 years
	+ Guides
		- PDRI - all comments resolved, in for final approval
		- Scope guide going into review and comment (likely complete in fY24…sometime)
		- Change control guide being worked
		- Funding guide being worked, including participation in CFO efforts on Product Data Sheet collaboration
		- PARS CPP upload guidance
		- IP2M "METRR"
			* ASU setting up a conference call to cover attributes and maturity settings, etc.
			* PM-30 looking to expand to ~70 projects for better data (roughly twice the current number of projects in that system)
* Project Delivery Working Group - Tim Heath
	+ Biggest focus area now: Post-Covid energy levels in the group have diminished…looking for "fresh blood" to bring more energy to the group
* New roles – Lisa Cazalet
	+ Transitioning leadership of Project Controls Subgroup to Andrea Gilstrap Chair, Paul Tackett Vice Chair
	+ Lisa Cazalet to focus on integration/synergy between working groups
* Project/Subproject, Scheduling and JSON Export - Roy Wright
	+ P6 JSON Efforts
		- Sites collaborating with PM-30 and Oracle on testing
		- Oracle has officially released P6 EPPM version that supports DOE CPP JSON
		- P6 EPPM test environment performance issues identified
			* Oracle will address in next release (22.12.7) in August
		- Integrated Schedules (two unique projects, 2 separate PARS IDs)
	+ Cobra JSON Efforts
		- Site collaborating with PM-30 and Deltek on testing
		- Deltek will release Cobra v 8.5 in early July
		- Also collaborating on use of Apportioned EVT, Overhead EOC
	+ White paper on Master Schedule Integration Methodology
		- Developed outline
		- Addressing JSON exports and integrated project technical guidance
		- In progress, targeting end of FY23 for final version
	+ Timeline
		- Empower – import features to support JSON files – anticipated release late summer/early fall
		- P6 – current version (22.12.5) supports JSON export – enhancements, bug fixes in August (22.12.7) – version 22.12.10 late this year, will support modifying the DOE CPP JSON template within the deskto0p PPM client module
		- Cobra – version 8.5 will support JSON export – early July
		- DOE PM-30 targeting January 2024 as first month to receive JSON Cobra and P6 files from certain sites (LANL)
* EVMS Tailoring and Scalability - Paul Tackett
	+ IP2M METRR Principles provide foundation for approach to Tailoring
	+ Best Practice White Paper on EFCOG webpage – prepared prior to IP2M METRR – opportunity for improvement/update
	+ Environment influences tailoring approach
		- Culture
		- People
		- Practices
		- Resources
	+ Participate with NDIA – new publication for Scaling/Tailoring
* WBS Best Practices - Scott Haderlie
	+ List of 10 Components of WBS Best Practices
		- WBS Purpose
		- WBS Content
		- WBS Structure
		- WBS Dictionary
		- WBS Development Process
		- WBS Presentations
		- WBS Traceability
		- WBS Level of Detail
		- WBS Configuration Control
		- WBS Checklists
* IMS Peer Group Support - Janay Bloch
	+ Integrated Master Schedule vs. PEP?
* EVMS Compliance Reviews - Doug Marbourg
	+ IP2M METRR Basis for Governance Model at Triad
	+ EVMS Self-governance a point of stability that is bringing benefit to LANL
	+ April's EVMS Implementation Review (IR) for TLW a success
	+ Excellent collaboration across line item executing orgs, leading to positive trends

Close Out – Andrea Gilstrap

* Next meeting will be September 12, prior to NDIA IPMD Fall Meeting