## **EFCOG Project Controls Subgroup Meeting**

## **September 12, 2023 8:00 am – 4:30 pm**

## **Oracle/Redwood City, California**

**Welcome, Roll Call** **Lisa Cazalet**

Attendees introduced themselves (48 in the room).

Oracle provided breakfast for the attendees and reviewed logistics for lunch (Alison/Alisha/Dan)

**Introductory Comments** **Zac West**

Zac thanked all the vendors for working with us in a very open and collaborative manner. He thanked Oracle for hosting our meeting. Stated that the JSON support from the vendors and collaboration amongst DOE, the vendors, M&O Contractors has been among the best he has seen. Looking forward to the upcoming reviews.

**DOE PM 30 Updates and FY24 Plan** **Zac West**

* JSON testing with EFCOG, vendors
  + Key participants meet weekly
  + JSON site locked for a year so everyone can align, catch up
* Updating Metrics
  + Would like EFCOG review/input
  + Goal is to have a draft by Thanksgiving/Christmas for review after first of the year
  + Daniel Goldsmith oversees this effort
* PARS Training by DOE will start in early 2024
  + DOE will set up road show training at each of the M&O sites
  + Looking for hosts
* Tools
  + Will share several tools available to all contractors
  + AI guidance from DOE says a human will be involved
  + Zac will be on an NDIA panel regarding AI; some cool opportunities
* PARS
  + Testing tool to bring VAR narratives into reporting tool
  + Showed OA Data, PBK Chart, IP2M METRR, Empower RAM Report
* Project Controls Award program being developed
  + Working with EFCOG on this; will prepare a recommendation for review
  + Roll out in 2024
  + First awards given in 2025
* DOE 413.3 has been opened for revision
  + Will be DOE 413.3c
  + Kevin Anderson at DOE coordinating effort
  + Comments welcome throughout the process
  + Chance for EFCOG to provide input

**JSON Support and Demos** **Scott Haderlie**

Each Vendor presented how their JSON exports will work

* Deltek Cobra-Dan Demangos
* Oracle (P6)-Alison Roccia/Alisha Graham
* WebEVM-Justin Sloan
* Empower-Gary Troop
* forProject-Glenn Gallop

**FY24 Plan Updates**  **Andrea Gilstrap**

Reviewed draft of Project Controls section of PDWG Annual Plan. Suggested adds/changes:

* DID Test Metrics review
  + Input from M&Os
  + Ongoing each year
* Add review/input of IP2M METRR Subprocess J – Risk Management (action for the EFCOG Risk team)
* Add Base Work Construct Framework to WBS Team
* Add 413.3C review/input
* Add WP definition/set up, charge numbers (mixed EOC at WP)
* Change Apportioned date to 12/31/2023
* Suggestion to add a “Clearinghouse” task group to coordinate various topics/suggestions, such as Work Package Definition, etc.

**Project/Subproject Scheduling** **Roy Wright/Mo Abousousha/ Brian Kong**

* Presentation attached

**WBS Best Practices** **Julia Chaffin**

* Update (for Patrick Milliken)
* Product Focused
* Example-MSD collaboration between four labs – example of shipping tax on high dollar procurement added as WBS element – no longer product focused

**Apportioned White Paper** **Mo Abousousha**

* Presentation attached
* **Action (Andrea)**: Make final draft available to entire EFCOG group for review/input

**EVMS Tailoring and Scalability (Teaming with NDIA)** **Paul Tackett**

* Presentation attached

**IMS Peer Group**  **Janay Bloch**

* White paper – outline being developed
* Could use more participants
* Meetings every other week, Thursday afternoons; update to IRSA SOP

**AACEI, CPM Update –Earned Value Management Chair** **Michael Marcell**

* Suggested collaboration
* Take advantage of RPs (Recommended Practices)
* Currently have or working on several topics discussed today
  + Indirect, Work Package Definition, Total Float

**Upcoming Meetings** **Andrea Gilstrap**

* Requested input regarding meeting format, times, locations, themes for FY24 meetings
* Discussion resulted in the following themes and schedule:
  + November (Virtual) – Touch base on testing
  + End of January (Virtual) – JSON Focus
  + March (In person – NDIA in Tucson) – Scalability, WBS Focus
  + April (In person – PM Workshop) – Fed Focus/Participation
  + May (In person – EUG) – Tools Focus
  + September (In person – NDIA) – General, Clearinghouse

**Participation interest/volunteers:**

* Glenn Gallop – Apportioned and WBS
* Tim Boatwright - Definition of work package and WBS
* Michael Marcell – Definition of work package AACE paper