

Minutes

Wednesday December 1st, 2021

EFCOG Risk Management Task Team Monthly Telecom

Attendees:

Gavin Winship (Chair)
Scott Noga
Diane Koehne
Jim Osbourne
Clayton Ewen
Chris Yunakov
Ryne Reece

Changes Since Our Last Meeting

This was the final Task Team meeting to be chaired by Gavin Winship. Josh Wargo will be chairing the Task Team meetings beginning with our next meeting in January 2022..

The use of Microsoft Teams as a platform for future meetings was discussed and it was decided to have the monthly meeting as well as any presentations/workshops using this platform. Most sites are using this and a request was sent out to solicit input from anyone who has problems using this platform.

Status of Our Initiatives

An update was provided on our FY22 initiatives:

- FAR-Based Contract MR Management (Winship/Thomas): This initiative is progressing in step with the execution of new IDIQ end state contract. As part of the EFCOG Acquisition Group's initiative we will be providing the Risk Management lessons learned section of that report. (Action 12.1, Gavin Winship to obtain status update from Charles Simpson on Project Acquisition Group Lessons Learned initiative and Risk management Task Teams involvement).
- Bias Management (Ramirez): Search is ongoing for volunteer sites to pilot the first training sessions for lessons learned and curriculum tuning is ongoing. (Action 10.2-All: Lobby individual sites to commit to piloting Bias Management training)
- Best Practices for Pre-CD-2 Risk Management (Wargo): White paper outline (Roadmap) in progress. (Action 12.2, Josh Wargo to issue template for Pre-CD2 Risk Management best practices paper to Team for review and comment). David Hulett will present a conditional branching process for analysis of technology roadmaps using Safran immediately following our January meeting.
- Integrated Analysis and JCL (Wargo/Steiman/Reece). This has been added to the FY22 Work Plan and Josh Wargo volunteered to champion a white paper to describe the

process, inputs/outputs and how and when to use them. (Action 12.3, Josh Wargo, to issue template for Integrated Analysis and JCL paper to Team for review and comment).

Team Action List was reviewed and updated.

Ad-Hoc Discussion Topic

The following topic was discussed:

Management Reserve, Specifically:

- FAR guidance regarding contingency and incorporation into estimates
- Tracking and understanding of Management Reserve (MR): from generation, incorporation into baseline management after negotiations, management of MR during project life and accountability back to original estimated risk at WBS control account level, MR performance per Control Account and projects against original forecasted values, and final use of MR for historical information able to future risk characterizations and expected risk ranges for specific project types.

The Team agreed the FAR-Based process results in having to embed the calculated value of Management reserve with the certified cost and price estimate of each proposal and then to “mine out” the value and place it within MR during definitization of the baseline. The preferences varied between sites on which element to use

Other Business

Chris Yunakov is seeking the Risk Management contact for SRNL. Gavin Winship took the action to investigate and provide contact information. (Action 11.2)

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