

Virtual & In Person: Meeting Center at the Energy Innovation Laboratory (Building A)
Idaho National Lab, Idaho Falls, Idaho

Monday, May 6, 2024

Meeting(s) 5/6/24	Eastern Time	Room	Virtual
Joint QA/ISM/CAS Session	10:15 am – 4:30 pm	A-102	Teams Meeting Meeting ID: 221 856 045 193 Passcode: QRcUwS Join by phone: 208-901-7635 Phone conference ID: 714752731#

Tuesday, May 7, 2024

Meeting(s) 5/7/24	Eastern Time	Room	Virtual
Contractor Assurance (CAS)	10:30 am - 4:30 pm	A-114	Teams Meeting Meeting ID: 234 445 508 213 Passcode: QpM7tM Join by phone: 509-408-1681 , 378225107 # Phone conference ID: 378 225 107#
Quality Assurance (QA) Topical Session	10:30 am - 4:30 pm	A-102	Teams Meeting Meeting ID: 222 177 733 848 Passcode: rzGhVu Join by phone: 208-901-7635 Phone conference ID: 60324432#
Work Planning & Control	1:00 pm - 4 pm	A-113	Teams Meeting Meeting ID: 254 760 130 529 Passcode: UfapAQ Join by phone: 208-901-7635 Conference ID: 880909958

Wednesday, May 8, 2024

Meeting(s) 5/8/24	Eastern Time	Room	Virtual
Contractor Assurance (CAS)	10:30 am - 4:30 pm	A-114	Teams Meeting Meeting ID: 234 445 508 213 Passcode: QpM7tM Join by phone: 509-408-1681 , 378225107 # Phone conference ID: 378 225 107#
Procurement Engineering Quality	10:00 am – 4:00 pm	A-110	Teams Meeting Meeting ID: 259 010 967 821 Meeting Passcode: Vs7sxG Join by phone: 208-901-7635 Phone conference ID: 435 939 226#
QA Policy & Procedures	10:30 am - 4:30 pm	A-111	Teams Meeting Meeting ID: 256 228 886 33 Meeting Passcode: NiqX7A Join by phone: 505-373-1510 Phone conference ID: 200 708 687#

Meeting(s) 5/8/24	Eastern Time	Room	Virtual
Safety Culture	11:00 am – 4:00 pm	N/A	Teams Meeting Meeting ID: 225 266 915 238 Passcode: juEj9C Join by phone: 509-408-1681 Phone conference ID: 519 236 706#
Software QA	10:30 am - 4:30 pm	A-112	Teams Meeting Meeting ID: 219 820 228 680 Passcode: So9S2W Join by phone: 208-901-7635 Phone conference ID: 717967139
Supply Chain Quality	10:30 am - 4:30 pm	A-113	Teams Meeting Meeting ID: 263 144 738 232 Passcode: GZ92a6 Join by phone: 208-901-7635 Phone conference ID: 576 077 465#

Thursday, May 9, 2024

Meeting(s) 5/9/24	Eastern Time	Room	Virtual
Human Performance Improvement (HPI)	11:00 am – 4:00 pm	A-114	Teams Meeting Meeting ID: 248 312 763 108 Passcode: Av3dWp Join by phone: 575-323-9652 Phone conference ID: 110 525 166#
Procurement Engineering Quality	10:00 am – 5:00 pm	A-110	Teams Meeting Meeting ID: 259 010 967 821 Meeting Passcode: Vs7sxG Join by phone: 208-901-7635 Phone conference ID: 435 939 226#
Supply Chain Quality	10:30 am - 4:30 pm	A-113	Teams Meeting (Restricted) Contact Supply Chain Quality Chair for access

[Join Meeting](#)

Meeting ID: 221 856 045 193 **Password:** QRcUwS
Join by phone: 208-901-7635 **Phone Conference ID:** 714752731#

Monday, May 6, 2024 - Joint QA/ISM/CAS Session (Room A-102) Agenda

Eastern Time	Topic	Presenter
10:15 am – 10:30 am	Login/Connect	
10:30 am – 10:35 am	Welcome / Logistics: Vince Grosso (NNSS)/ Mike Peloquin (WRPS)/ Tim McEvoy (UCOR)	
10:35 am – 10:55 am	EFCOG/Safety Working Group Vision & Focus	Duane F. McLane (EFCOG)
10:55 am – 11:15 am	DOE Liaison for Safety Working Group	Kevin Dressman (DOE HQ)
11:15 am – 11:35 am	Integrated Safety Management & EHSS 11 Update	April Brown (DOE HQ)
11:35 am – 11:55 pm	DOE Contractors' Management of Safety Issues	Joe Probst (DOE EA-34)
11:55 pm – 12:15 pm	Quality Assurance Update	Sharon Jasim-Hanif (DOE HQ)
12:15 pm – 12:35 pm		
12:35 pm – 12:55 pm	Nuclear Regulatory Commission Update	Dong Park (USNRC)
12:55 pm – 2:00 pm	BREAK	
2:00 pm – 2:30 pm	Subcontractor Safety EFCOG Team	Duane F. McLane (EFCOG)
2:30 pm – 2:35 pm	Integrated Safety Management Overview	Tim McEvoy (UCOR)
2:35 pm – 2:45 pm	• Human Performance Improvement – Goals & Activities	Mike Petrowski (LANL)
2:45 pm – 2:55 pm	• Safety Culture Working Group – Goals & Activities	Lindsay Spritzer (NREL) Cheryl MacKenzie (SNL)
2:55 pm – 3:05 pm	• Work Planning and Control – Goals & Activities	Joe Sokolik (SRS)
3:05 pm – 3:15 pm	BREAK	
3:15 pm – 3:20 pm	Contractor Assurance System – Goals & Activities	Mike Peloquin (WRPS)
3:20 pm – 3:25 pm	Quality Assurance Overview	Vince Grosso (NNSS)
3:25 pm – 3:35 pm	• Supply Chain Quality – Goals & Activities	Bill Wingfield (LANL)
3:35 pm – 3:45 pm	• Software QA – Goals & Activities	Teri Vincent (Pantex/Y12) Cristy Renner (Portsmouth)
3:45 pm – 3:55 pm	• Procurement Engineering Quality – Goals & Activities	Spencer Daw (INL)
3:55 pm – 4:05 pm	• Policy & Procedures – Goals & Activities	Jessica Yockers (SNL)
4:05 pm – 4:10 pm	Wrap Up Day 1	

[Join Meeting](#)

Meeting ID: 234 445 508 213 **Passcode:** QpM7tM
Join by phone: [+1 509-408-1681](tel:+15094081681), [378225107#](tel:+1378225107) **Phone conference ID:**
378 225 107#

Tuesday, May 7, 2024 - Contractor Assurance System Session (Room A-114) Agenda

Eastern Time	Topic	Presenter
10:00 am – 10:15 am	Login/Connect	
10:15 am – 10:30 am	Welcome / Logistics: M. Peloquin (CAS Sub-Group Chair)	
10:30 am – 11:30 am	PNNL Independent Oversight Knowledge Transfer Benchmarking Results	Pam Hughes (PNNL)
11:30 am – 12:30 pm	AI, data analytics of CAS datastreams	Felix Gonzalez (DOE/EHSS-23)
12:30 am – 1:00 pm	BREAK	
1:00 pm – 3:00 pm	Office of Enterprise Assessment – DOE Contractors’ Management of Safety Issues Assessment Results	Joe Probst (DOE/EA-34)
3:00 pm – 4:00 pm	PNNL’s Enterprise Risk Management (ERM) Journey	Chris Larmey (PNNL) Cahley Jaekel (PNNL)
4:00 pm - 4:30 pm	NREL QA Requirements Mgmt discussion	Brenden Spetzler (NREL)
4:00 pm – 4:15 pm	Wrap Up & Reminders for May 8 th Contractor Assurance System Session	

[Join Meeting](#)

Meeting ID: 222 177 733 848 **Passcode:** rzGhVu
Join by phone: 208-901-7635 **Phone conference ID:** 60324432#

Tuesday, May 7, 2024 - Joint Quality Assurance Session (Room A-102) Agenda

Eastern Time	Topic	Presenter
10:15 am – 10:30 am	Login/Connect	
10:30 am – 10:35 am	Welcome / Logistics: Vince Grosso (NNS)	
10:35 am – 11:00 am	ASME NQA-1 Briefing	Taunia Sandquist (LANL) Jim McIntyre (Sargent & Lundy)
11:00 am – 11:25 am	Suspect / Counterfeit Update	Gabby Holcomb (DOEHQ)
11:25 am – 11:50 am	Weapons QA	TBD (NA 121)
11:50 am – 1:00 pm	BREAK	
1:00 pm – 1:25 pm	414.1E Status Update	Garvey Mckeown (DOEHQ)
1:25 pm – 1:50 pm	DOECAP	TBD
1:50 pm – 2:15 pm	EFCOG Supply Chain	Louis Griego (SNL)
2:15 pm – 2:40 pm	National Reactor Innovation Center (NRIC) Overview {SPENCER}	Phil Schoonover (NRIC)
2:40 pm – 2:55 pm	BREAK	
2:55 pm – 3:20 pm	DOE HQ Office of Enforcement SQA Phase II Assessments	Aleem Boatwright (DOEHQ)
3:20 pm – 3:45 pm	DOE O 413.3-7 SD	Melvin Frank (TBD)
3:45 pm – 4:10 pm	Procurement of Items and Services from Non-Nuclear Suppliers Using Part I of NQA-1 (E-SG-QA-PEQ-2023-1)	Spencer Daw (INL)
4:10 pm – 4:35 pm	TBD	
4:35 pm – 4:40 pm	Wrap Up Day 2 Joint Quality Assurance Session	

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Meeting ID: 254 760 130 529
Join by phone: 208-901-7635

Passcode: UfapAQ
Conference ID: 880909958

Tuesday, May 7, 2024 - Work Planning & Control Session (Room TBD) Agenda

Eastern Time	Topic	Presenter
12:45 pm – 1:00 pm	Login/Connect	
1:00 pm – 1:05 pm	Welcome / Logistics	
1:05 pm – 2:05 pm	TBD	TBD (TBD)
2:05 pm – 3:05 pm	TBD	TBD (TBD)
3:05 pm – 4:05 pm	TBD	TBD (TBD)
4:05 pm – 4:15 pm	Wrap Up Day 2 Work Planning & Control Session	

[Join Meeting](#)

Meeting ID: 234 445 508 213 **Passcode:** QpM7tM
Join by phone: [+1 509-408-1681](tel:+15094081681), [378225107#](tel:+1378225107) **Phone conference ID:**
378 225 107#

Wednesday, May 8, 2024 - Contractor Assurance System Session (Room A-114) Agenda

Eastern Time	Topic	Presenter
10:00 am – 10:15 am	Login/Connect	
10:15 am – 10:30 am	Welcome / Logistics: M. Peloquin (CAS Sub-Group Chair)	
10:30 am – 11:30 am	Cause Analysis Standard 1197 - Changes	Jason Brustad (DOE/EHSS-23)
11:30 am – 12:00 pm	CAS Subgroup Charter Review	Shannon Mace (PNNL)
12:00 pm – 1:00 pm	BREAK	
1:00 – 2:30 pm	Working Session for CAS-24-01 CAS Maturity Tool	Mike Peloquin (WRPS)
2:30 pm – 4:00 pm	Working Session for CAS-24-02 CAS Education for CAS Leadership	Dana Storms (PNNL)
4:00 pm – 4:15 pm	Wrap Up & Reminders for May 8 th Contractor Assurance System Session	

[Join Meeting](#)

Meeting ID: 259 010 967 821 **Passcode:** Vs7sxG
Join by phone: 208-901-7635 **Phone conference ID:** 435 939 226#

Wednesday, May 8, 2024 - Procurement Engineering Quality Session (Room A-110) Agenda

Eastern Time	Topic	Presenter
9:45 am – 10:00 am	Login/Connect	
10:00 am – 10:15 am	Greeting - Review Charter / Hybrid Teams Meeting “Rules of the Road”	Spencer Daw (INL) Jen Davlin (INL)
10:15 am – 10:30 am	General EFCOG Update	Spencer Daw (INL)
10:30 am – 11:00 am	AU-31 DOE HQ Voice of the Regulator (Policy Making Overview / Question & Answer) 414.1E update	Garvey Mckeown (DOE HQ)
11:00 am – 12:00 pm	Application of NEI 17-06 for DOE Projects	Dan Cunningham (SRS)
12:00 pm – 1:00 pm	Defense In Depth Evaluation of Risk Significant items (utilizing a "CGD type" process. Non-safety)	Facilitator – Spencer Daw (INL)
1:00 pm – 2:00 pm	LUNCH	
2:00 pm – 3:30 pm	Working Session on Defense in Depth	Team
3:30 pm – 4:00 pm	Open Session for Parking Lot items	Team
4:00 pm	End of Day wrap up	

[Join Meeting](#)

Meeting ID: 256 228 886 33

Passcode: NiqX7A

Join by phone: 505-373-1510

Phone conference ID: 200 708 687#

Wednesday, May 8, 2024 - QA Policy & Procedures Session (Room A-111) Agenda

Eastern Time	Topic	Presenter
10:00 am – 10:30 am	Meet & Greet	In-person participants
10:30 am – 11:00 am	Welcome, Hybrid Sign-in , and Introductions	Jessica Yockers (Chair) Deborah Miller (Co-Chair) John Verderber (Secretary)
11:00 am – 11:30 am	DOE O 414.1E Status Update & Q&A	Garvey McKeown (DOE-HQ)
11:30 am – 12:30 pm	Change Management Workshop	Kirby Amacker (PNNL)
12:30 pm – 1:30 pm	Break/Lunch	
1:30 pm – 2:00 pm	DOE Suspect/Counterfeit Handbook Update	Gabrielle Holcomb (DOE-HQ)
2:00 pm - 2:30 pm	Analysis of QARD requirements vs. NQA-1 requirements	Bob Thompson (DOE-ICP)
2:30 pm - 3:00 pm	Presentation – Overview of CUI	Maria Levesque (DOE-HQ)
3:00 pm - 3:30 pm	Brainstorming for Fall 2024 Meeting	Jessica Yockers (SNL)
3:30 pm - 4:00 pm	Daily Wrap up	John Verderber (WRPS)

[Join Meeting](#)

Meeting ID: 225 266 915 238

Passcode: juEj9C

Join by phone: 509-408-1681

Phone conference ID: 519 236 706#

Wednesday, May 8, 2024 - Safety Culture Session (N/A) Agenda

Eastern Time	Topic	Presenter
10:45 am – 11:00 am	Login/Connect	
11:00 am – 11:10 am	Welcome & Agenda	Cheryl MacKenzie (SNL)
11:10 am – 11:45 am	DOE Updates/Perspectives – ISM and Safety Culture	Tina Fehringer (DOE) Julie Goeckner (DOE)
11:45 am – 12:45 pm	Formal Onboarding and Turnover for Easy Change and Teamwork to Promote a Positive Culture	Tamara Shokes (INL)
12:45 pm – 1:00 pm	15-MIN BREAK	N/A
1:00 pm - 2:00 pm	The Language of Learning	Crista Vesel (University of Alabama)
2:00 pm - 2:30 pm	CoP Accomplishments & Status of Ongoing and New Projects	CoP Officers
2:30 pm - 2:45 pm	15-MIN BREAK	N/A
2:45 pm - 3:45 pm	Change Management and Its Influence on Culture	Michelle Bertrand (WTP) Kirby Amacker (PNNL)
3:45 pm - 4:00 pm	CoP Officer Updates & Closing Remarks	CoP Officers

[Join Meeting](#)

Meeting ID: 219 820 228 680

Passcode: So9S2W

Join by phone: 208-901-7635

Phone conference ID: 717967139

Wednesday, May 8, 2024 - Software QA Session (Room A-112) Agenda

Eastern Time	Topic	Presenter
10:15 am – 10:30 am	Login/Connect	
10:30 am – 12:30 pm	Welcome / Logistics	
12:30 am – 1:00 pm		
1:00 – 2:00 pm		
2:00 – 3:00 pm		
3:00 - 4:00 pm		

4:00 pm – 4:15 pm

[Join Meeting](#)

Meeting ID: 263 144 738 232 **Passcode:** GZ92a6
Join by phone: 208-901-7635 **Phone conference ID:** 576 077 465#

Wednesday, May 8, 2024 - Supply Chain Quality Session (Room A-113) Agenda

Eastern Time	Topic	Presenter
10:15 am – 10:30 am	Login / Connect	
10:30 am – 10:40 am	Welcome and Introduction of Supply Chain Quality Working Group (SCQWG)	Bill Wingfield – LANL
10:40 am – 10:50 am	Safety / Security share	Matt Young - INL
10:50 am – 11:40 am	DOE Suspect/Counterfeit (S/CI) – Update	Gabby Holcomb - DOE-HQ
11:40 am – 12:00 pm	Additive Manufacturing – 3D Printing Challenges	Phil New – SNL
12:00 pm – 1:00 pm	Lunch	
1:00 pm – 2:30 pm	MSL Overview, Training, and Development	Kristin Bell – SNL
2:30 pm – 3:30 pm	DDIQ Profile Demonstration	Amber Romero - SNL Scott LaFoy - Exiger
3:30 pm - 4:00 pm	Artificial Intelligence & Data Analytics and Machine Learning (DAMaL) Tools Demonstration	Felix Gonzalez – DOE/EHSS-23
4:00 pm – 4:10 pm	Daily Wrap-up, Action Item/New Task Review	Kristin Bell – SNL

[Join meeting](#)

Meeting ID: 248 312 763 108 **Passcode:** Av3dWp
Join by phone: 575-323-9652 **Phone conference ID:** 110 525 166#

Thursday, May 9, 2024 - Human Performance Improvement Session (Room A-114) Agenda

Eastern Time	Topic	Presenter
10:45 am – 11:00 am	Login/Connect	
11:00 am – 11:10 am	Welcome & Agenda	
11:10 am – 12:00 pm	Chemical Safety Through the Lens of HPI	Susan Blackburn (ORNL)
12:00 pm – 12:30 pm	Research/Science HPI Community of Practice	Mike Petrowski (LANL)
12:30 pm – 1:00 pm	BREAK	
1:00 pm – 1:30 pm	DOE-HDBK-1028-2009, Human Performance Improvement Handbook	Rizwan Shah (DOE-HQ)
1:30 pm – 2:30 pm	Incorporating Human Performance Defenses Following Outages	Jay Poole (ORNL)
2:30 pm – 3:30 pm	Open Forum	All
3:30 pm – 4:00 pm	Meeting Summary and Action items from HPI Session	

[Join Meeting](#)

Meeting ID: 259 010 967 821 **Passcode:** Vs7sxG
Join by phone: 208-901-7635 **Phone conference ID:** 435 939 226#

Thursday, May 9, 2024 - Procurement Engineering Quality Session (Room A-110) Agenda

Eastern Time	Topic	Presenter
9:45 am – 10:00 am	Login/Connect	
10:00 am – 10:15 am	Greeting – Review Charter (Hybrid Meeting “Rules of the Road”)	Spencer Daw (INL) Jenn Davlin (INL)
10:15 am – 10:30 am	First Day Recap – Discuss any open items	Spencer Daw (INL)
10:30 am – 11:00 am	Highlights from the Lunch & Learn Series – What’s Next?	Jenn Davlin (INL)
11:00 am – 12:00 pm	Generic CGD Plans panel discussion	Allen Davidson (Facilitator)
12:00 pm – 1:00 pm	Otherwise acquired software panel discussion	Jenn Davlin (INL)



EFCOG QA/ISM/CAS Spring 2024 Hybrid Meeting
May 6 - May 9, 2024



1:00 pm – 2:00 pm	Lunch	
2:00 pm – 2:45 pm	Application of safety software panel discussion	Spencer Daw (INL)
2:45 pm - 3:30 pm	Application of NEI 17-06 for DOE projects working session	Team
3:30 pm - 4:00 pm	Meeting Wrap Up	Spencer Daw (INL)
4:00 pm	Adjourn	N/A

Contact Supply Chain Quality Chair
for Access to the Meeting

Meeting ID: Restricted **Passcode:** Restricted
Join by phone: Restricted **Phone conference ID:** Restricted

Thursday, May 9, 2024 - Supply Chain Quality Session (Room A-113) Agenda

Eastern Time	Topic	Presenter
10:15 am – 10:30 am	Login: Contact Supply Chain Quality Chair for Access to the Meeting	
10:30 am – 10:40 am	Welcome and Introduction of Supply Chain Quality Working Group	Bill Wingfield – LANL
10:40 am – 10:50 am	Safety / Security share	Kristin Bell - SNL
10:50 am – TBD	Restricted audience – Hands on Training Session – Completing a supplier risk assessment (SRA) Restricted to DOE/NNSA site employees only	Amber Romero - SNL
TBD	Daily Wrap-up, Action Item/New Task Review	Kristin Bell – SNL